

Date: October 23, 2024

To,
Listing Department
Bombay Stock Exchange
**25th Floor. P.J.Towers, Dalal Street,
Fort, Mumbai - 400 001**

Dear Sir/Madam,

Subject: Statement under Regulation 52 (7) and 52 (7A) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI Listing Regulations') for the quarter ended September 30, 2024

Pursuant to Regulation 52(7) of the SEBI Listing Regulations, we are enclosing herewith a statement indicating the utilization of issue proceeds of listed Non-Convertible Debentures of the Company for the quarter ended September 30, 2024.

Further, pursuant to Regulation 52(7A) of the SEBI Listing Regulations, we confirm that there is no material deviation in the use of proceeds of Non-Convertible Debentures as compared to the objects for which they were issued by the Company as on the quarter ended September 30, 2024.

The disclosure with respect to above is enclosed herewith as **Annexure A**, in the format prescribed by SEBI vide MASTER CIRCULAR1 SEBI/HO/DDHS/PoD1/P/CIR/2023/108 July 29, 2022 (updated as on June 30, 2023).

This is for your information and records.

For and on behalf of
OneSource Specialty Pharma Limited

Trisha A
Company Secretary and Compliance Officer
Membership Number: A47635

Annexure A

A. Statement of utilization of issue proceeds for the quarter ended September 30, 2024:

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/Private placement)	Type of instrument	Date of raising funds	Amount Raised	Funds utilized	Any deviation (Yes/No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
OneSource Specialty Pharma Limited	INE013P07028	Private placement	secured, rated, listed, redeemable and non-convertible debentures	May 06, 2024	INR 2,000,000,000/-	Yes	No	-	None

B. Statement of deviation/ variation in use of Issue proceeds quarter ended September 30, 2024: NONE

Particulars	Remarks
Name of listed entity	-
Mode of fund raising	Public issue/ Private placement
Type of instrument	Non-convertible Securities
Date of raising funds	-
Amount raised	in Rs. crore
Report filed for quarter ended	-
Is there a deviation/ variation in use of funds raised?	Yes/ No
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	-
If yes, details of the approval so required?	-
Date of approval	-
Explanation for the deviation/ variation	-
Comments of the audit committee after review	-
Comments of the auditors, if any	-

Objects for which funds have been raised and where there has been a deviation/ variation, in the following table:

Original Object	Modified Object, if any	Original Allocation	Modified Allocation, if any	Funds Utilized	Amount of deviation/Variation for the quarter according to applicable object (in Rs. Crores and %)	Remarks if any
NONE						