

Format of disclosure of shareholding pattern of Stelis Biopharma Limited

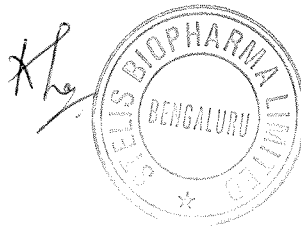
Pre-Shareholding pattern (Without PAN)

1. Name of Listed Entity: Stelis Biopharma Limited
2. Scrip Code/Name of Scrip/Class of Security: Equity
3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)
 - a. If under 31(1)(b) then indicate the report for Quarter ending
 - b. If under 31(1)(c) then indicate date of allotment/extinguishment
4. **Declaration:** The Listed entity is required to submit the following declaration to the extent of submission of information:

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid-up shares?	Yes	-
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?	-	No
3	Whether the Listed Entity have any shares against which depository receipts are issued?	-	No
4	Whether the Listed Entity have any shares in locked-in?	-	No
5	Whether any shares held by promoters are pledged or otherwise encumbered?	Yes	-

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid-up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, no. of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also, wherever there is 'No' declared by the listed Entity in the above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5. The tabular format for disclosure of holding of specified securities is as follows:



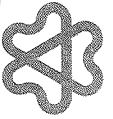
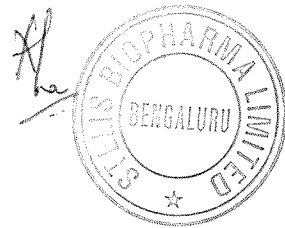


Table I - Summary Statement showing holding of specified securities of the listed entity.

Category (I)	Category of shareholder (II)	No. of share holder (III)	No. of fully paid-up equity shares held. (IV)	No. of Partly paid-up equity shares held. (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held. (VII) = (IV)+(V) + (VI) (VIII)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) As a % of (A+B+C2)	Number of Voting Rightsheld in each class of securities. (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X) As a % of (A+B+C2)	Number of Locked shares (XII)		Number of Shares pledged or otherwise encumbered. (XIII)		Number of equity shares held in dematerialized form. (XIV)	
								No. of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held (b)	No. (a)		As a % of total Shares held (b)
								Class e.g.: X	Class e.g.: Y	Total								
(A)	Promoter & Promoter Group	2	1,10,63,391	15,22,694	-	12,586,085	29.93%	1,11,39,526	-	1,11,39,526	27.43%	-	0%	1,06,83,391	84.88%	12,586,085		
(B)	Public	14	2,94,70,569	-	-	2,94,70,569	70.07%	2,94,70,569	-	2,94,70,569	72.57%	-	0%	1,10,87,706	37.62%	2,89,60,425		
(C)	Non-Promoter-Non-Public	-	-	-	-	-	0%	-	-	-	0%	-	0%	-	0%	-		
(C1)	Shares underlying DRs	-	-	-	-	-	0%	-	-	-	0%	-	0%	0.00	0%	0.00		
(C2)	Shares held by Employee Trusts	-	-	-	-	-	0%	-	-	-	0%	-	0%	0.00	0%	0.00		
	Total	16	40,533,960	1,522,694	-	42,056,654	100%	40,610,095	-	40,610,095	100%	-	0%	21,771,097	51.77%	41,546,510		



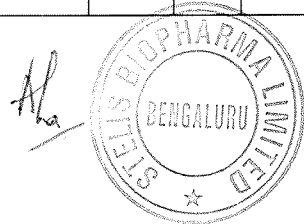
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Table II - Statement showing holding of specified securities by the Promoter and Promoter Group

(I)	Category & Name of the Shareholders	Entity type Promoter or Promote Group (Promoter group would exclude promoter) (II)	No. of share holder (IV)	No. of fully paid-up equity shares held. (V)	Partly paid-up equity shares held. (VI)	No. of shares underlying Depository Receipts (VII)	Total nos. shares held. (VIII = V+VI+VII)	Share holding % calculated as per SCRR, 1957 As a % of (A+B+C2) (IX)	Number of Voting Rightsheld in each class of securities. (X)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (XI)	Shareholding as a % assuming full conversion of convertible securities (As a percentage of diluted share capital) (XII) = (VIII)+(XI) as a % of A+B+C2	Number of Locked in shares (XIII)		Number of Shares pledged or otherwise encumbered. (XIV)		Number of equity shares held in dematerialized form. (XV)	
									No. of Voting Rights		Total asa % of Total Voting rights			No. (a)	As a % of total Shares held (b)	No.(a)	As a % of total shares held (b)		
									ClassX	ClassY									Total
(1)	Indian																		
(a)	Individuals/Hindu undivided Family		-	-	-	-	-	0%	-	-	-	0%	-	0%	-	0.00	-		
(b)	Central Government/ State Government(s)		-	-	-	-	-	0%	-	-	-	0%	-	0%	-	0.00	-		
(c)	Financial Institution/ Banks		-	-	-	-	-	0%	-	-	-	0%	-	0%	-	0.00	-		
(d)	Any Other (specify)																		
	Tenshi Pharmaceuticals Private Limited	Promoter	-	4,450,021	1,522,694	-	5,972,715	14.20%	4,526,156	-	4,526,156	11.15%	-	14.20%	-	0%	4,070,021	68.14%	5,972,715
	Karuna Business Solutions LLP	Promoter	-	6,613,370	-	-	6,613,370	15.72%	6,613,370	-	6,613,370	16.29%	-	15.72%	-	0%	6,613,370	100.00%	6,613,370
	Sub-Total (A)(1)		2	11,063,391	1,522,694	-	12,586,085	29.93%	11,139,526	-	11,139,526	27.43%	-	29.93%	-	0%	10,683,391	84.88%	12,586,085
(2)	Foreign																		
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)		-	-	-	-	-	0%	-	-	-	0%	-	0%	-	0%	-	0%	-
(b)	Government		-	-	-	-	-	0%	-	-	-	0%	-	0%	-	0%	-	0%	-



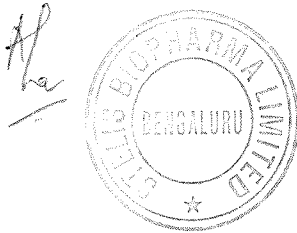
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(c)	Institutions		-	-	-	-	-	0%	-	-	-	0%	-	0%	-	0%	-	0%	-
(d)	Foreign Portfolio Investors		-	-	-	-	-	0%	-	-	-	0%	-	0%	-	0%	-	0%	-
(e)	Any Other (specify)		-	-	-	-	-	0%	-	-	-	0%	-	0%	-	0%	-	0%	-
	Sub-Total (A)(2)		-	-	-	-	-	0%	-	-	-	0%	-	0%	-	0%	-	0%	-
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1) + (A)(2)		2	11,063,391	1,522,694	-	12,586,085	29.93%	11,139,526	-	11,139,526	27.43%	-	29.93%	-	0%	10,683,391	84.88%	12,586,085
Details of Shares that remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.																			
<p>Note:</p> <p>(1) PAN would not be displayed on the website of the Stock Exchange(s).</p> <p>(2) The term "Encumbrance" has the same meaning as assigned under SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended from time to time.</p>																			



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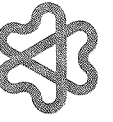
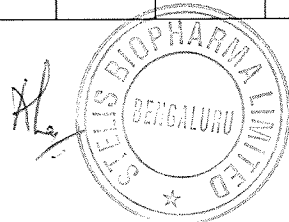


Table III - Statement showing holding of specified securities by the public shareholders.

	Category & Name of the Shareholders (I)	No. of shareholder (III)	No. of fully paid-up equity shares held. (IV)	Partly paid-up equity shares held. (V)	No. of shares underlying Depository Receipts (VI)	Total no. shares held. (VII = IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities. (IX)			No. of Shares Outstanding convertible securities (including Warrants) (X)	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked shares. (XII)		Number of Shares pledged or otherwise encumbered. (XIII)		Number of equity shares held in dematerialized form. (XIV)	Sub-categorization of shares (XV)			
								No of Voting Rights		Total as a % of Total Voting rights			No. (a)	As a % of total Shares held (b)	No.(a)	As a % of total shares held (b)		Shareholding (No. of shares) under			
								Class X	Class Y									Total	Sub-category (i)	Sub-category (ii)	Sub-category (iii)
(1)	Institutions (Domestic)																				
(a)	Mutual Funds	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
(b)	Venture Capital Funds	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
(c)	Alternate Investment Funds	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
(d)	Banks	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
(e)	Insurance Companies	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
(f)	Provident / Pension Funds	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
(g)	Asset Reconstruction Companies	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
(h)	Sovereign Wealth Funds	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
(i)	NBFCs registered with RBI	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
(j)	Other Financial Institutions	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
(k)	Any Other (specify)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
	Sub-Total B(1)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
(2)	Institutions (Foreign)	3	3,355,590	-	-	3,355,590	7.98%	3,355,590	-	3,355,590	8.26%	-	0%	-	0%	-	0%	3,355,590	-	-	-



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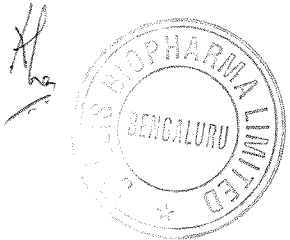
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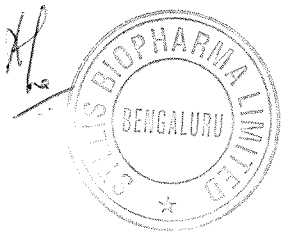
(a)	Foreign Direct Investment	3	3,355,590	-	-	3,355,590	7.98%	3,355,590	-	3,355,590	8.26%	-	-	-	0%	-	0%	3,355,590	-	-	-
	Route One Fund I, L.P.	1	2,687,200	-	-	2,687,200	6.39%	2,687,200	-	2,687,200	6.62%	-	-	-	0%	-	0%	2,687,200	-	-	-
	Route One Offshore Master Fund, L.P.	1	6,60,400	-	-	6,60,400	1.57%	6,60,400	-	6,60,400	1.63%	-	-	-	0%	-	0%	6,60,400	-	-	-
(b)	Foreign Venture Capital Investors	-	-	-	-	-	0%	-	-	-	0%	-	-	-	0%	-	0%	-	-	-	-
(c)	Sovereign Wealth Funds	-	-	-	-	-	0%	-	-	-	0%	-	-	-	0%	-	0%	-	-	-	-
(d)	Foreign Portfolio Investors Category I	-	-	-	-	-	0%	-	-	-	0%	-	-	-	0%	-	0%	-	-	-	-
(e)	Foreign Portfolio Investors Category II	-	-	-	-	-	0%	-	-	-	0%	-	-	-	0%	-	0%	-	-	-	-



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(f)	Overseas Depositories (holding DRs) (Balancing figure)	-	-	-	-	-	0%	-	-	-	0%	-	-	-	0%	-	0%	-	-	-	-
(g)	Any Other (specify)	-	-	-	-	-	0%	-	-	-	0%	-	-	-	0%	-	0%	-	-	-	-
	Sub-TotalB (2)	3	3,355,590	-	-	3,355,590	7.98%	3,355,590	-	3,355,590	8.26%	-	-	-	0%	-	0%	3,355,590	-	-	-
(3)	Central Government/ State Government(s)																0%				
(a)	Central Government / President of India	-	-	-	-	-	0%	-	-	-	0%	-	-	-	0%	-	0%	-	-	-	-
(b)	State Government /Governor	-	-	-	-	-	0%	-	-	-	0%	-	-	-	0%	-	0%	-	-	-	-
(c)	Shareholding by Companies Or Bodies Corporate where Central/State Government is a promoter	-	-	-	-	-	0%	-	-	-	0%	-	-	-	0%	-	0%	-	-	-	-
	Sub-TotalB (3)	-	-	-	-	-	0%	-	-	-	0%	-	-	-	0%	-	0%	-	-	-	-
(4)	Non-institution																				
(a)	Associate companies / Subsidiaries	-	-	-	-	-	0%	-	-	-	0%	-	-	-	0%	-	0%	-	-	-	-



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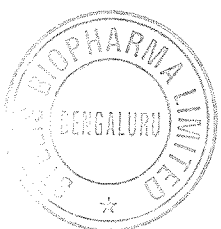
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(b)	Directors and their relatives (excluding independent directors and nominee directors)	-	-	-	-	-	0%	-	-	-	0%	-	-	-	0%	-	0%	-	-	-	-
(c)	Key Managerial Personnel	-	-	-	-	-	0%	-	-	-	0%	-	-	-	0%	-	0%	-	-	-	-
(d)	Relatives of promoters (other than 'immediate relatives' of promoters disclosed under 'Promoter and Promoter Group' category)	-	-	-	-	-	0%	-	-	-	0%	-	-	-	0%	-	0%	-	-	-	-
(e)	Trusts where any person belonging to 'Promoter and Promoter Group' category is 'trustee', 'beneficiary', or 'author of the trust'	-	-	-	-	-	0%	-	-	-	0%	-	-	-	0%	-	0%	-	-	-	-
(f)	Investor Education	-	-	-	-	-	0%	-	-	-	0%	-	-	-	0%	-	0%	-	-	-	-



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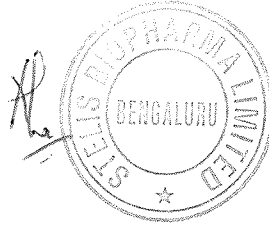
Total Public Shareholding (B) = (B)(1)+ (B)(2)+ (B)(3)+ B(4)	14	29,470,569	-	-	29,470,569	70.07%	29,470,569	29,470,569	72.57%	-	-	-	0%	-	0%	29,470,569	-	-	-
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Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

Details of Shares that remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to be disclosed along with the names of the shareholders holding 1% or more than 1% of shares of the listed entity. Column no. (XIII) is not applicable in the above format.
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.
- (4) Categorization and disclosure of each shareholder category should be carried out in the order prescribed in the above format. If a shareholder is falling under more than one category, then the same shall be classified in the category falling first in the order prescribed in the above format. Shareholding under any of the categories shall be unique and will not be duplicated under multiple categories.
- (5) Sub-categorization of shares under column no. (XV) will be based on shareholding (no. of shares) under the following sub-categories:
 - (i) Shareholders who are represented by a nominee Director on the board of the listed entity or have the right to nominate a representative (i.e. Director) on the board of the listed entity.
 - (ii) Shareholders who have entered into a shareholder agreement with the listed entity.
 - (iii) Shareholders acting as persons in concert with promoters.



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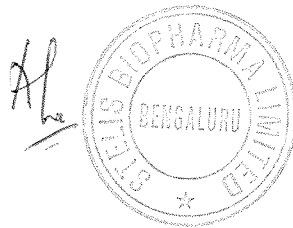
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Table IV - Statement showing holding of specified securities by the Non-Promoter Non-Public shareholders.

	Category & Name of the Shareholders (I)	No. of shareholder (III)	No. of fully paid-up equity shares held (IV)	Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total no. shares held (VII = IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities. (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total shareholding , as a % assuming full conversion of convertible securities (asa percentage of diluted share capital)(XI)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form. (XIV)
								No of Voting Rights		Total as a % of Total Voting rights			No. (a)	As a % of total Shares held (b)	No.(a)	As a % of total shares held (b)	
								Class X	Class Y								
(1)	Custodian/D R Holder	-	-	-	-	-	0%	-	-	-	0%	-	0%	-	0%	-	
	Sub-Total(C1)	-	-	-	-	-	0%	-	-	-	0%	-	0%	-	0%	-	
(2)	Employee Benefit Trust / Employee Welfare Trust under SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021	-	-	-	-	-	0%	-	-	-	0%	-	0%	-	0%	-	
	Sub-Total(C2)	-	-	-	-	-	0%	-	-	-	0%	-	0%	-	0%	-	
	Total Non-Promoter - Non-Public Shareholding	-	-	-	-	-	0%	-	-	-	0%	-	0%	-	0%	-	



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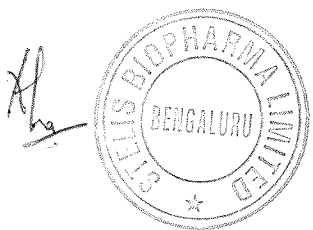
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		0%	-	0%	-	-	-	0%	-	-	-	0%	-	0%	-	0%	(C) = (C1) +(C2)
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Table V- Statement showing details of significant beneficial owners.

	Details of the registered owner (II)				Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect* (III)					Date of creation/ acquisition of significant beneficial interest# (IV)
	Name	Nationality	Name	Nationality	Whether by virtue of:					
					(a) Shares	(b) Voting Rights	(c) Rights on distributable dividends or any other distribution	(d) Exercise of control	(e) Exercise of significant influence	
	Arun Kumar Pillai	Indian	Tenshi Pharmaceuticals Private Limited	Indian	9.99%	9.99%	NA	NA	NA	09 September 2021
	Arun Kumar Pillai	Indian	Karuna Business Solutions LLP	Indian	0.89%	0.89%	NA	NA	NA	09 September 2021

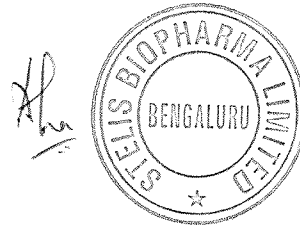
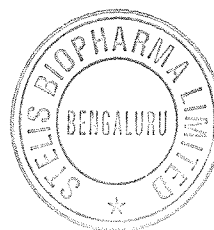


Table VI - Statement showing foreign ownership limits.

	Board approved limits	Limits utilized
As on the shareholding date	NA	NA
As on the end of the previous 1st quarter	NA	NA
As on the end of the previous 2nd quarter	NA	NA
As on the end of the previous 3rd quarter	NA	NA
As on the end of previous 4th quarter	NA	NA

Format of disclosure of shareholding pattern of Stelis Biopharma Limited

Post Scheme Shareholding Pattern (Without PAN)

1. Name of Listed Entity: Stelis Biopharma Limited
2. Scrip Code/Name of Scrip/Class of Security: Equity
3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)
 - a. If under 31(1)(b) then indicate the report for Quarter ending
 - b. If under 31(1)(c) then indicate date of allotment/extinguishment
4. Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:



	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid-up shares?	Yes	-
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?	-	No
3	Whether the Listed Entity have any shares against which depository receipts are issued?	-	No
4	Whether the Listed Entity have any shares in locked-in?	Yes	-
5	Whether any shares held by promoters are pledged or otherwise encumbered?	Yes	-

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid-up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, no. of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also, wherever there is 'No' declared by the listed Entity in the above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

**The Post-Scheme of Arrangement shareholding pattern for (Stelis/ Resulting Company) as on March 31, 2023, is on an indicative basis. The actual Post-Scheme shareholding pattern upon the effectiveness of the Scheme of Arrangement may vary.

***The number of shareholders in the Post-scheme of Arrangement shareholding pattern may contain an overlap, owing to shareholders i.e., shareholders holding shares in demerged company 1 and demerged company 2, being allotted shares pursuant to the scheme of arrangement.

5. The tabular format for disclosure of holding of specified securities is as follows:

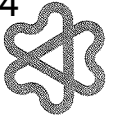
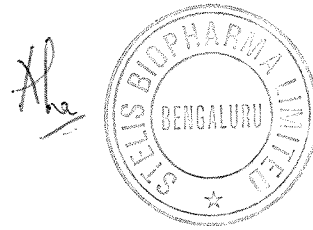


Table I - Summary Statement showing holding of specified securities of the listed entity.

Category (I)	Category of shareholder (II)	No. of share holder (III)	No. of fully paid-up equity shares held. (IV)	No. of Partly paid-up equity shares held. (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held. (VII) = (IV)+(V) + (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities. (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X) As a % of (A+B+C2)	Number of Locked shares (XII)		Number of Shares pledged or otherwise encumbered. (XIII)		Number equity shares held in dematerial form. (XIV)	
								No. of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held (b)	No.(a)		As a % of total Shares held (b)
								Class e.g.: X	Class e.g.: Y	Total								
(A)	Promoter & Promoter Group	11	41,475,878	-	-	41,475,878	38.22%	41,475,878	-	41,475,878	38.22%	0	-	14,425,985	34.78%	10,683,391	25.76%	41,475,878
(B)	Public	1,03,248	67,051,203	-	-	67,051,203	61.78%	67,051,203	-	66,901,203	61.78%	0	-	16,541,349	15.24%	-	-	64,042,824
(C)	Non-Promoter-Non-Public	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(C1)	Shares underlying DRs	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(C2)	Shares held by Employee Trusts	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Total	1,03,259	108,527,081	0	0	108,527,081	100%	108,527,081	0	108,527,081	100%	0	-	30,967,334	28.53%	-	-	105,518,702

The above shareholding pattern would be adjusted for fractional entitlement, if any. The fractional entitlement would be dealt with as provided in the Scheme of Arrangement in compliance with SEBI Master Circular SEBI/HO/CFD/POD-2/P/CIR/2023/93 dated June 20, 2023
 *for the purpose of computing public shareholders, we have added all public shareholders of 31st as on March 2023



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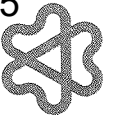
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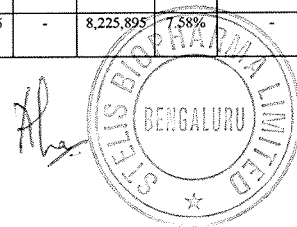
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Table II – Statement showing holding of specified securities by the Promoter and Promoter Group

(I) Category & Name of the Shareholders	(II) Entity type Promoter or Promote Group (Promoter group would exclude promoter)	(III) No. of share holder	(IV) No. of fully paid-up equity shares held.	(V) Partly paid-up equity shares held.	(VI) No. of shares underlying Depository Receipts	(VII = IV+V+VI) Total nos. shares held.	(VIII) Share holding % calculated as per SCRR, 1957 As a % of (A+B+C2)	(IX) Number of Voting Rights held in each class of securities.			(X) No. of Shares Underlying Outstanding convertible securities (including Warrants)	(XI) = (VII)+(X) as a % of A+B+C2 Shareholding as a % assuming full conversion of convertible securities (As a percentage of diluted share capital)	(XII) Number of Locked in shares		(XIII) Number of Shares pledged or otherwise encumbered.		(XIV) Number of equity shares held in dematerialized form.	
								No. of Voting Rights		Total asa % of Total Voting rights			(a)	As a % of total Shares held (b)	(a)	As a % of total shares held (b)		
								ClassX	ClassY									Total
(I) Indian																		
(a) Individuals/Hindu undivided Family																		
Arun Kumar Pillai	Promoter	1	970,499	-	-	970,499	0.89%	970,499	-	970,499	0.89%	-	-	-	-	-	-	970,499
Aditya Arun Kumar	Promoter Group	1	29,211	-	-	29,211	0.03%	29,211	-	29,211	0.03%	-	-	-	-	-	-	29,211
Hemalatha Pillai	Promoter Group	1	33,380	-	-	33,380	0.03%	33,380	-	33,380	0.03%	-	-	-	-	-	-	33,380
Padmakumar Karunakaran Pillai	Promoter Group	1	93,243	-	-	93,243	0.09%	93,243	-	93,243	0.09%	-	-	-	-	-	-	93,243
Rajitha Gopalakrishna	Promoter Group	1	30,000	-	-	30,000	0.03%	30,000	-	30,000	0.03%	-	-	-	-	-	-	30,000
Sajitha Pillai	Promoter Group	1	47,500	-	-	47,500	0.04%	47,500	-	47,500	0.04%	-	-	-	-	-	-	47,500
(b) Central Government/ State Government(s)																		
(c) Financial Institution/ Banks																		
(d) Any Other Body Corporate																		
Tenshi Pharmaceuticals Private Limited	Promoter	1	21,574,185	-	-	21,574,185	19.88%	2,15,74,185	-	2,15,74,185	19.88%	-	-	5,972,715	27.68%	4,070,021	18.87%	21,574,185
Karuna Business Solutions LLP	Promoter	1	8,225,895	-	-	8,225,895	7.58%	8,225,895	-	8,225,895	7.58%	-	-	6,613,370	80.40%	6,613,370	80.40%	8,225,895

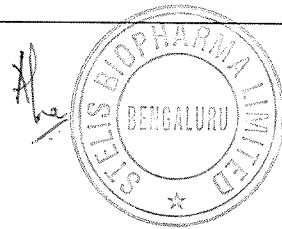


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	Arco Lab Private Limited	Promoter Group	1	1,839,900	-	-	1,839,900	1.70%	1,839,900	-	1,839,900	1.70%	-	-	1,839,900	100.00%	-	-	1,839,900	
	Pronomz Ventures LLP	Promoter Group	1	8,537,066	-	-	8,537,066	7.87%	8,537,066	-	8,537,066	7.87%	-	-	-	-	-	-	-	8,537,066
	Sub-Total (A)(1)		10	41,380,878	0	0	41,380,878	38.13%	41,380,878	-	41,380,878	38.13%	0	0	14,425,985	34.86%	10,683,391	25.82%	41,380,878	
(2)	Foreign																			
(a)	Individuals (Non-Resident Individuals /Foreign																			
	Vineetha Mohanakumar Pillai	Promoter Group	1	95,000	-	-	95,000	0.09%	95,000	-	95,000	0.09%	-	-	-	-	-	-	-	95,000
(b)	Government																			
(c)	Institutions																			
(d)	Foreign Portfolio Investors																			
(e)	Any Other (specify)																			
	Sub-Total (A)(2)		1	95,000	0	0	95,000	0.09%	95,000	-	95,000	0.09%	0	0	0	0	0	0	0	95,000
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1) + (A)(2)		11	41,475,878	0	0	41,475,878	38.22%	41,475,878	0	41,475,878	38.22%	0	0	14,425,985	34.78%	10,683,391	25.76%	41,475,878	
Details of Shares that remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.																				
Note:																				
(1) PAN would not be displayed on the website of the Stock Exchange(s). The term "Encumbrance" has the same meaning as assigned under SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended from time to time.																				

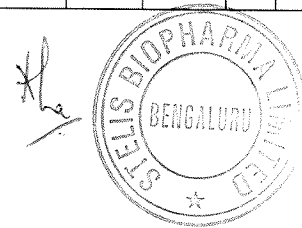


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Table III - Statement showing holding of specified securities by the public shareholders.

(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)			(IX)	(X)	(XI)		(XII)		(XIII)	(XIV)			
							Number of Voting Rightsheld in each class of securities.					Total as a % of Total Voting rights	Number of Locked shares.		Number of Shares pledged or otherwise encumbered.		Sub-categorization of shares under			
							Class X	Class Y	Total				No. (a)	As a % of total Shares held (b)	No. (a)		As a % of total shares held (b)	Sub-category (i)	Sub-category (ii)	Sub-category (iii)
(1)	Institutions (Domestic)																			
(a)	Mutual Funds	4	6,175,633	-	-	6,175,633	5.69%	6,175,633	-	6,175,633	5.69%	-	-	-	-	6,175,633	-	-	-	
	Aditya Birla Sun Life Trustee Private Limited	1	2,646,561	-	-	2,646,561	2.44%	2,646,561	-	2,646,561	2.44%	-	-	-	-	2,646,561	-	-	-	
	Quant Mutual Fund – Quant Active Fund	1	2,488,968	-	-	2,488,968	2.29%	2,488,968	-	2,488,968	2.29%	-	-	-	-	2,488,968	-	-	-	
(b)	Venture Capital Funds	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
(c)	Alternate Investment Funds	3	579,363	-	-	579,363	0.53%	579,363	-	579,363	0.53%	-	-	-	-	579,363	-	-	-	
(d)	Banks	7	4,571	-	-	4,571	0.00%	4,571	-	4,571	0.00%	-	-	-	-	4,571	-	-	-	
(e)	Insurance Companies	3	2,050,027	-	-	2,050,027	1.89%	2,050,027	-	2,050,027	1.89%	-	-	-	-	2,050,027	-	-	-	
	Life Insurance Corporation of India	1	1,904,903	-	-	1,904,903	1.76%	1,904,903	-	1,904,903	1.76%	-	-	-	-	1,904,903	-	-	-	
(f)	Provident / Pension Funds	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
(g)	Asset Reconstruction Companies	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	



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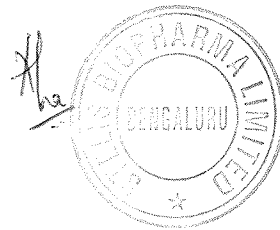
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(h)	Sovereign Wealth Funds	2	175,196	-	-	175,196	0.16%	175,196	-	175,196	0.16%	-	-	-	-	-	-	175,196	-	-	-
(i)	NBFCs registered with RBI	2	6,263	-	-	6,263	0.01%	6,263	-	6,263	0.01%	-	-	-	-	-	-	6,263	-	-	-
(j)	Other Financial Institutions	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(k)	Any Other (specify)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Sub-Total B(1)	21	8,991,051	0	0	8,991,051	8.28%	8,991,051	0	8,991,051	8.28%	0	0	0	0	0	0	8,991,051	0	0	0
(2)	Institutions (Foreign)																				
(a)	Foreign Direct Investment	4	7,163,541	-	-	7,163,541	6.60%	7,163,541	-	7,163,541	6.60%	-	-	3,355,590	46.84%	-	-	7,163,541	-	-	-
	Route One Fund I, L.P.	1	4,825,835	-	-	4,825,835	4.45%	4,825,835	-	4,825,835	4.45%	-	-	2,687,200	55.68%	-	-	4,825,835	-	-	-
	Route One Offshore Master Fund, L.P.	1	1,851,360	-	-	1,851,360	1.71%	1,851,360	-	1,851,360	1.71%	-	-	664,000	35.67%	-	-	1,851,360	-	-	-
(b)	Foreign Venture Capital Investors	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(c)	Sovereign Wealth Funds	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(d)	Foreign Portfolio Investors Category I	89	3,862,363	-	-	3,862,363	3.56%	3,862,363	-	3,862,363	3.56%	-	-	-	-	-	-	3,862,363	-	-	-
(e)	Foreign Portfolio Investors Category II	6	180,077	-	-	180,077	0.17%	180,077	-	180,077	0.17%	-	-	-	-	-	-	180,077	-	-	-

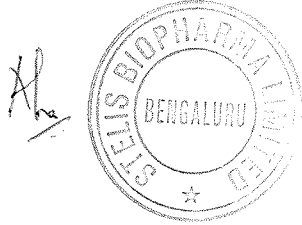


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(f)	Overseas Depositories(holding DRs) (Balancing figure)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
(g)	Any Other(specify)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
	Sub-TotalB (2)	99	11,205,980	0	0	11,205,980	10.33%	11,205,980	0	11,205,980	10.33%	0	0	3,355,590	46.84%	0	0	11,205,980	0	0	0
(3)	Central Government/ State Government(s)																				
(a)	Central Government / Presidentof India	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(b)	State Government /Governor	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(c)	Shareholding by Companies Or BodiesCorporate where Central/State Governmentis a promoter	1	4,063	-	-	4,063	0.00%	4,063	0	4,063	0.00%	-	-	-	-	-	-	4,063	-	-	-
	Sub-TotalB (3)	1	4,063	0	0	4,063	0.00%	4,063	0	4,063	0.00%	0	0	0	0	0	0	4,063	0	0	0
(4)	Non-institution																				
(a)	Associate companies / Subsidiaries	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-



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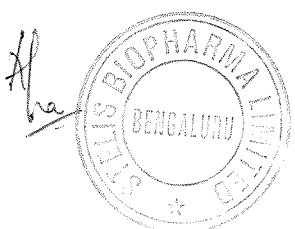
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(b)	Directors and their relatives (excluding independent directors and nominee directors)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(c)	Key Managerial Personnel	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(d)	Relatives of promoters (other than 'immediate relatives' of promoters disclosed under 'Promoter and Promoter Group' category)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(e)	Trusts where any person belonging to 'Promoter and Promoter Group' category is 'trustee', 'beneficiary', or 'author of the trust'	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(f)	Investor Education	1	50,352	-	-	50,352	0.05%	50,352	-	50,352	0.05%	-	-	-	-	-	50,352	-	-	-



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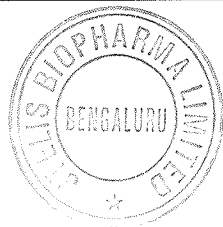
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	and Protection Fund (IEPF)																						
(g)	Resident Individuals holding nominal share capital. up to Rs. 2lakhs	98,432	7,377,066	-	-	7,377,066	6.80%	7,377,066	-	7,377,066	6.80%	-	-	36,030	0.49%	-	-	-	-	7,377,066	-	-	-
(h)	Resident Individuals holding nominal share capital. in excess ofRs. 2 lakhs	85	9,605,239	-	-	9,605,239	8.85%	9,605,239	-	9,605,239	8.85%	-	-	-	-	-	-	-	-	9,605,239	-	-	-
(i)	Non-Resident Indians (NRIs)	1037	962,487	-	-	962,487	0.89%	962,487	-	962,487	0.89%	-	-	-	-	-	-	-	-	962,487	-	-	-
(j)	Foreign Nationals	2	31,116	-	-	31,116	0.03%	31,116	-	31,116	0.03%	-	-	-	-	-	-	-	-	31,116	-	-	-
(k)	Foreign Companies	5	19,394,445	-	-	19,394,445	17.87%	19,394,445	-	19,394,445	17.87%	-	-	11,521,095	59.40%	-	-	-	-	19,394,445	-	-	-
	Medella Holdings Pte Ltd	1	14,274,155	-	-	14,274,155	13.15%	14,274,155	-	14,274,155	13.15%	-	-	6,411,305	44.92%	-	-	-	-	14,274,155	-	-	-
	TIMF Holdings	1	2,516,700	-	-	2,516,700	2.32%	2,516,700	-	2,516,700	2.32%	-	-	2,516,700	100%	-	-	-	-	2,517,000	-	-	-
	GMS Pharma (Singapore) Pte Ltd.	1	1,754,190	-	-	1,754,190	1.62%	1,754,190	-	1,754,190	1.62%	-	-	1,754,190	100%	-	-	-	-	1,754,190	-	-	-
(l)	Bodies Corporate	646	4,372,443	-	-	4,372,443	4.03%	4,372,443	-	4,372,443	4.03%	-	-	-	-	-	-	-	-	4,372,443	-	-	-
(m)	Any Other (specify)	2,918	5,056,964	-	-	5,056,964	4.66%	5,056,964	-	5,056,964	4.66%	-	-	1,628,634	32.21%	-	-	-	-	5,056,964	-	-	-
	Shivanand Shankar Mankekar HUF	1	1,148,490	-	-	1,148,490	1.03%	1,148,490	-	1,148,490	1.03%	-	-	1,118,490	100%	-	-	-	-	1,148,490	-	-	-
	ESOP Pool and Other commitments	-	3,008,379	-	-	3,008,379	2.77%	3,008,379	-	3,008,379	2.77%	-	-	5,10,144	16.96%	-	-	-	-	3,008,379	-	-	-
	Sub-Total (B)(4)	1,03,124	46,850,110	-	-	46,850,110	43.17%	46,850,110	-	46,850,110	43.17%	-	-	13,149,729	91.61%	-	-	-	-	46,850,110	-	-	-
	Total Public Shareholding (B)	1,03,248	67,051,203	0	0	67,051,203	61.78%	67,051,203	0	67,051,203	61.78%	0	0	30,967,334	28.53%	0	0	-	-	67,051,203	0	0	0
	(B)(1)+ (B)(2)+ (B)(3) + B(4)																						

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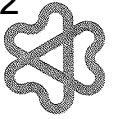
(Formerly Steelis Biopharma Private Limited)

Steelis Biopharma Limited

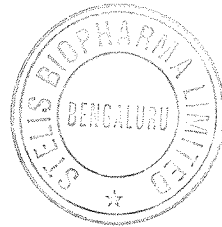
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CIN:U74140KA2007PLC043095

Tel: +91 80 6784 0000



<p>Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):</p>
<p>Details of Shares that remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.</p>
<p>Note:</p> <p>(1) PAN would not be displayed on website of Stock Exchange(s).</p> <p>(2) The above format needs to be disclosed along with the names of the shareholders holding 1% or more than 1% of shares of the listed entity. Column no. (XIII) is not applicable in the above format.</p> <p>(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.</p> <p>(4) Categorization and disclosure of each shareholder category should be carried out in the order prescribed in the above format. If a shareholder is falling under more than one category, then the same shall be classified in the category falling first in the order prescribed in the above format. Shareholding under any of the categories shall be unique and will not be duplicated under multiple categories.</p> <p>(5) Sub-categorization of shares under column no. (XV) will be based on shareholding (no. of shares) under the following sub-categories:</p> <p>(i) Shareholders who are represented by a nominee Director on the board of the listed entity or have the right to nominate a representative (i.e. Director) on the board of the listed entity.</p> <p>(ii) Shareholders who have entered into a shareholder agreement with the listed entity.</p> <p>(iii) Shareholders acting as persons in concert with promoters.</p>



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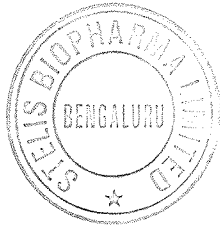
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Table IV - Statement showing holding of specified securities by the Non-Promoter Non-Public shareholders.

	Category & Name of the Shareholders (I)	No. of shareholder (III)	No. of fully paid-up equity shares held (IV)	Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total no. shares held (VII) = IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities. (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total shareholding , as a % assuming full conversion of convertible securities (asa percentage of diluted share capital)(XI)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form. (XIV)
								No of Voting Rights		Total as a % of Total Voting rights			No. (a)	As a % of total Shares held (b)	No.(a)	As a % of total shares held (b)	
								Class X	Class Y								
(1)	Custodian/D R Holder	-	-	-	-	-	0%	-	-	-	0%	-	0%	-	0%	-	
	Sub-Total(C1)	-	-	-	-	-	0%	-	-	-	0%	-	0%	-	0%	-	
(2)	Employee Benefit Trust / Employee Welfare Trust under SEBI(Share Based Employee Benefits and Sweat Equity) Regulations, 2021	-	-	-	-	-	0%	-	-	-	0%	-	0%	-	0%	-	
	Sub-Total(C2)	-	-	-	-	-	0%	-	-	-	0%	-	0%	-	0%	-	
	Total Non-Promoter -Non-Public Shareholding	-	-	-	-	-	0%	-	-	-	0%	-	0%	-	0%	-	



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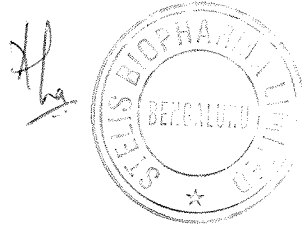
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Table V- Statement showing details of significant beneficial owners.

Sr. No.	Details of the registered owner (II)				Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect * (III)					Date of creation/ acquisition of significant beneficial interest# (IV)
	Name	Nationality	Name	Nationality	Whether by virtue of:					
					(a) Shares	(b) Voting Rights	(c) Rights on distributable dividends or any other distribution	(d) Exercise of control	(e) Exercise of significant influence	
1	Arun Kumar Pillai	Indian	Tenshi Pharmaceuticals Private Limited	Indian	16.96%	16.96%	NA	NA	NA	09 September 2021
2	Arun Kumar Pillai	Indian	Karuna Business Solutions LLP	Indian	7.58%	7.58%	NA	NA	NA	09 September 2021
3	Arun Kumar Pillai	Indian	Arco Lab Private Limited	Indian	0.23%	0.23%	NA	NA	NA	11 August 2021
4	Arun Kumar Pillai	Indian	Pronomz Ventures LLP	Indian	7.87%	7.87%	NA	NA	NA	Effective date of the scheme



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Table VI - Statement showing foreign ownership limits.

	Board approved limits	Limits utilized
As on shareholding date	NA	NA
As on the end of previous 1st quarter	NA	NA
As on the end of previous 2nd quarter	NA	NA
As on the end of previous 3rd quarter	NA	NA
As on the end of previous 4th quarter	NA	NA

